

Academy of Funds

Summary for Advisers | Quarter 2 2024

New ratings:



Capital Group New Perspective
Fidelity China Special Situations PLC
HSBC US Multi Factor
Mercantile Investment Trust Initiation
Premier Miton Diversified Growth Fund Range



Mirabaud Sustainable Global Dividend



Regnan Global Equity Impact Solutions



Most Viewed Active Funds

1. WS Havelock Global Select A Acc
2. Principal GI Fin Uncon EM Fx Inc I Acc GBPH
3. Guinness Global Equity Income Y GBP Dist



Most Viewed Responsible Funds

1. T. Rowe Price Global Impact Credit Fund C Acc GBP
2. Schroder Global Cities Real Estate Z Acc GBP
3. Wellington Global Impact GBP S Unhdg



Most Viewed Passive Funds

1. Fidelity Index US P Acc
2. Legal & General All Stocks Gilt Index I Inc
3. Vanguard Global Bond Index GBP Hedged Dist



Most Viewed Fund Dashboards

1. WS Amati UK Listed Smaller Companies B Acc
2. Invesco Asia Trust PLC
3. abrdn Europe ex UK Income Equity Platform 1 Inc



Most Searched Groups

1. Havelock
2. Schroder Investment Management
3. T. Rowe Price



Most Viewed Sectors

1. IA Global
2. IA Global Equity Income
3. IA UK All Companies



Square Mile Investment Consulting & Research Limited



info@squaremileresearch.com



squaremileresearch.com



Source: Square Mile Academy of Funds as at 30th June 2024.

This document is issued by Square Mile Investment Consulting and Research Limited which is registered in England and Wales (08791142) and is a wholly owned subsidiary of Titan Wealth Holdings Limited (Registered Address: 101 Wigmore Street, London, W1U 1QU).

This report is aimed at professional advisers and regulated firms only and should not be passed on to or relied upon by any other persons. It is issued by and remains the copyright of Square Mile Investment Consulting and Research Limited ("SM"). The views expressed are not necessarily those of SM and SM does not accept any responsibility for errors, inaccuracies, omissions or any inconsistencies herein. This not is not a recommendation to engage in any investment activities with any regulated firms or a recommendation to buy or sell any funds or individual stocks.